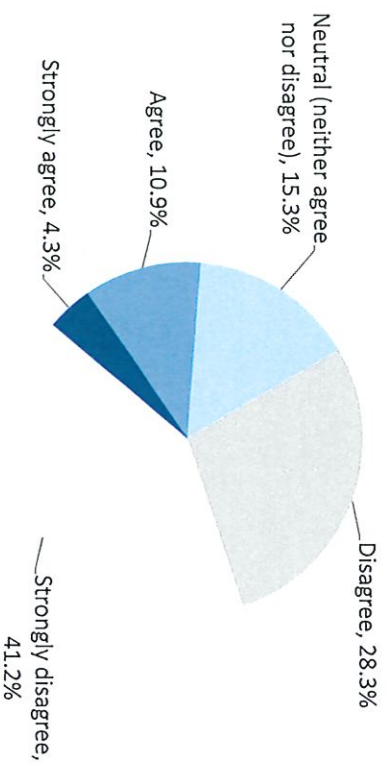


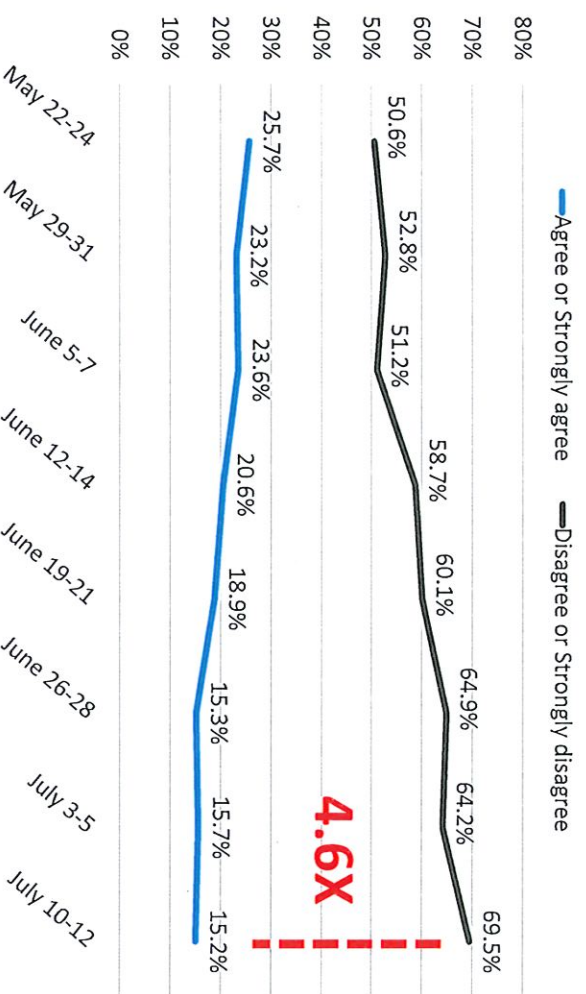
Expectations for Fall Travel Season

How much do you agree with the following statement?

Statement: I expect the coronavirus situation will be resolved before Fall begins.



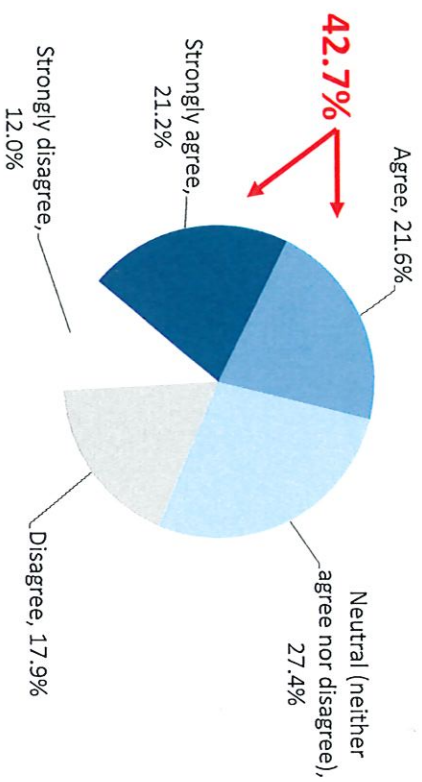
(Base: All respondents, 1,223, 1,257, 1,214, 1,214, 1,205, 1,231, 1,365 and 1,213 completed surveys. Data collected, May 22-24, 29-31, June 5-7, 12-14, 19-21, 26-28, July 3-5 and 10-12, 2020)



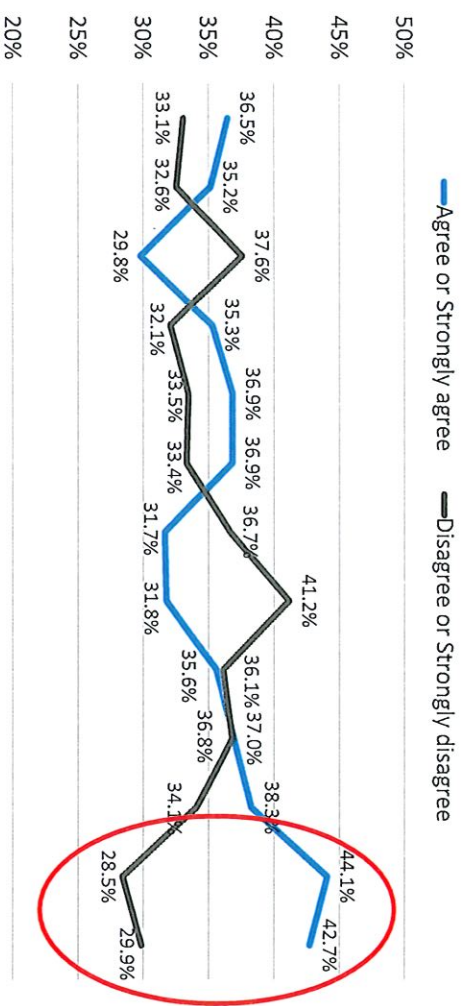
Won't Travel Without Vaccine

How much do you agree with the following statement?

Statement: I'm not traveling until there is a vaccine.



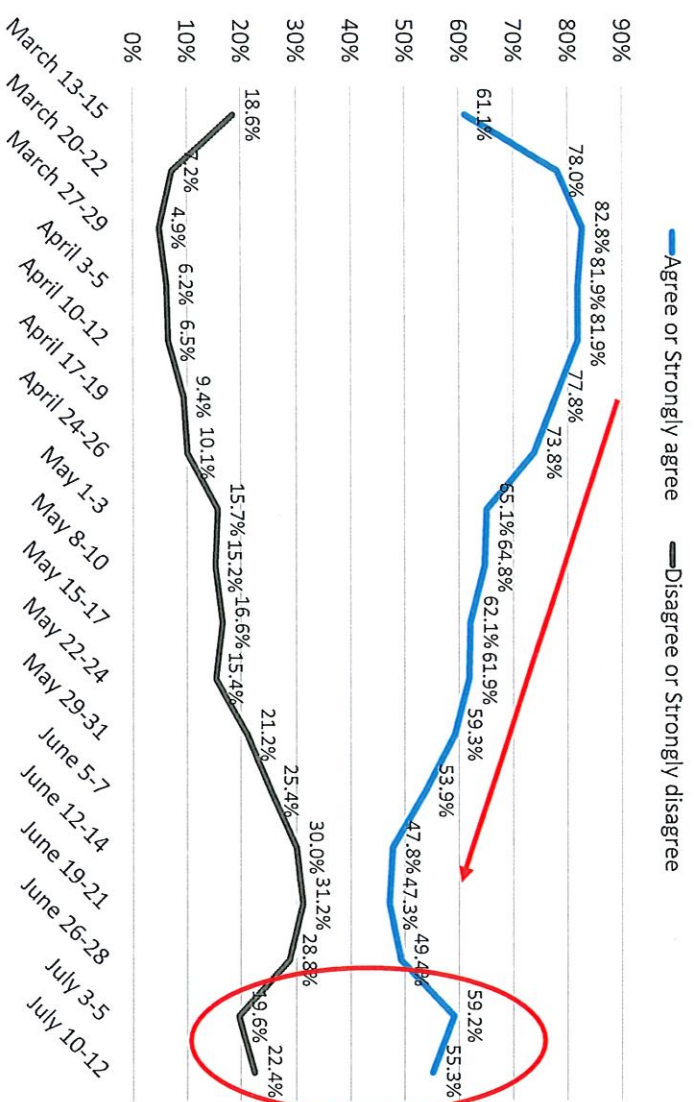
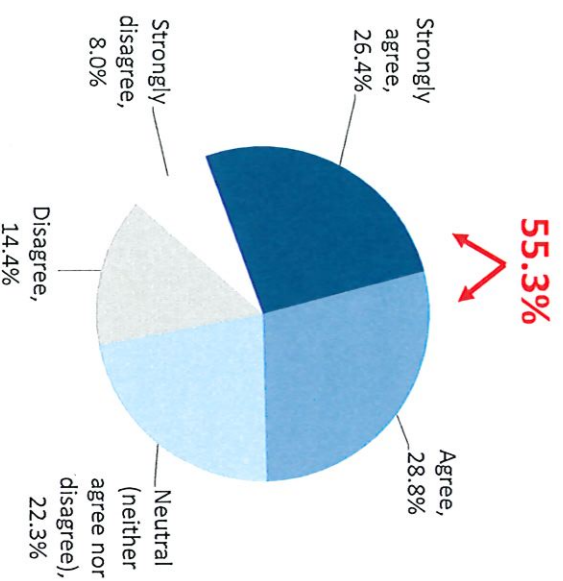
(Base: All respondents, 1,238, 1,208, 1,204, 1,200, 1,212, 1,223, 1,257, 1,214, 1,214, 1,205, 1,231, 1,365 and 1,213 completed surveys. Data collected April 17-19, 24-26, May 1-3, 8-10, 15-17, 22-24, 29-31, June 5-7, 12-14, 19-21, 26-28, July 3-5 and 10-12, 2020)



Avoiding Travel Until the Crisis Blows Over

How much do you agree with the following statement?

Statement: 'I'm planning to avoid all travel until the coronavirus situation blows over.'



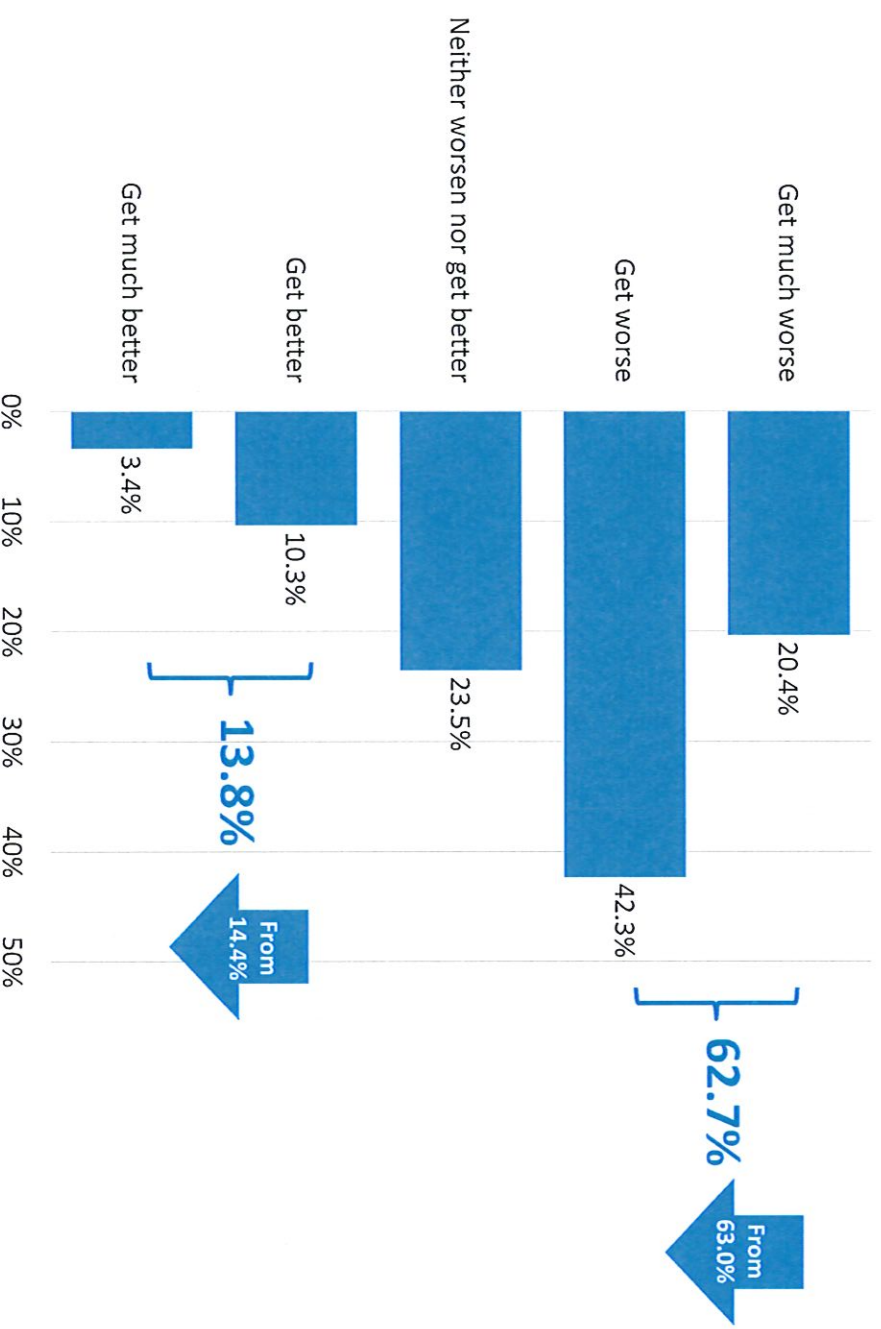
Expectations for the Coronavirus Outbreak

Question: In the NEXT

MONTH, how (if at all) do you expect the severity of the coronavirus situation in the United States to change? (Select one)

In the next month the coronavirus situation will _____

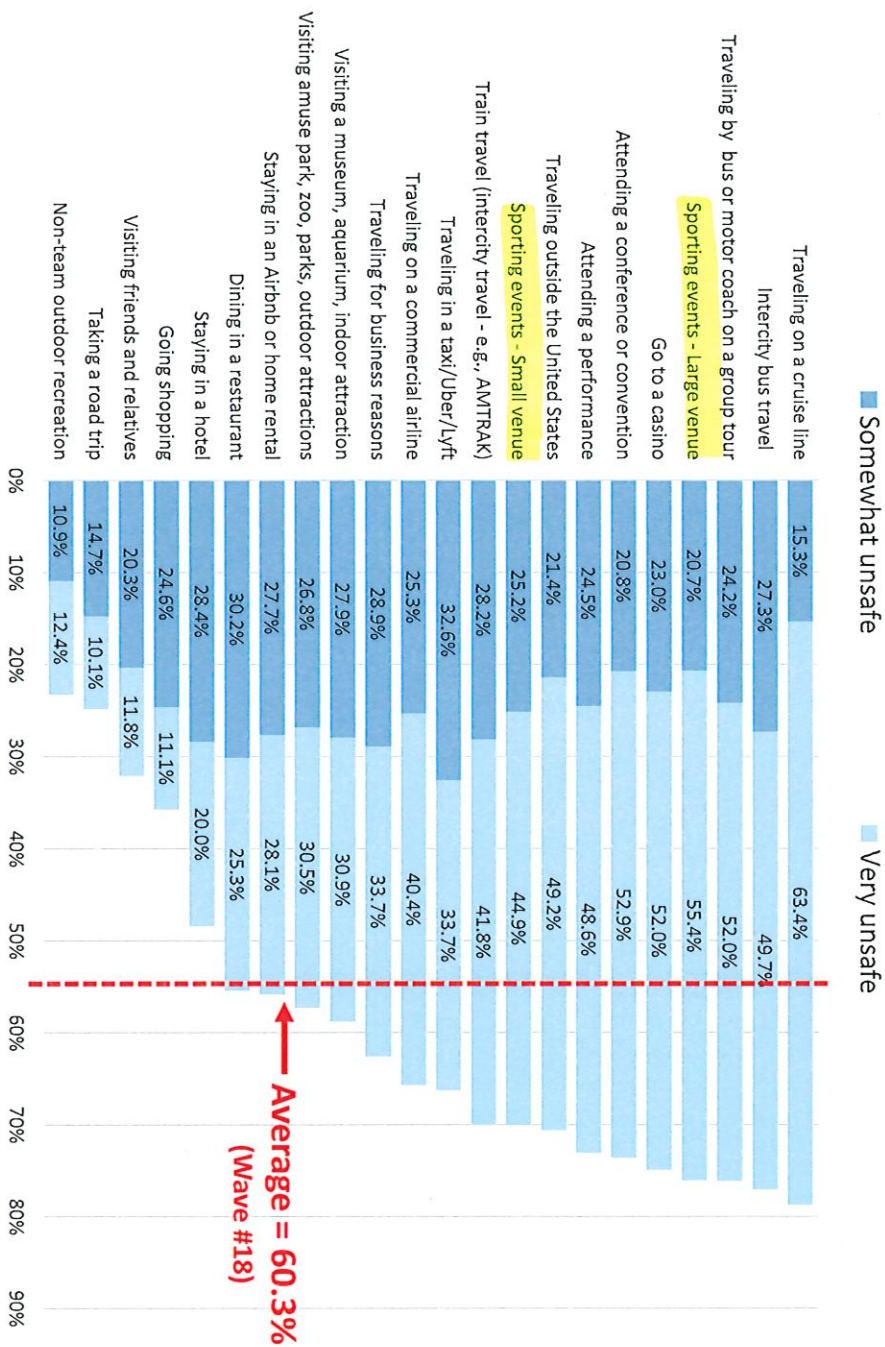
(Base: Wave 18 data. All respondents, 1,213 completed surveys. Data collected July 10-12, 2020)



Perceived Safety of Travel Activities (Wave 18)

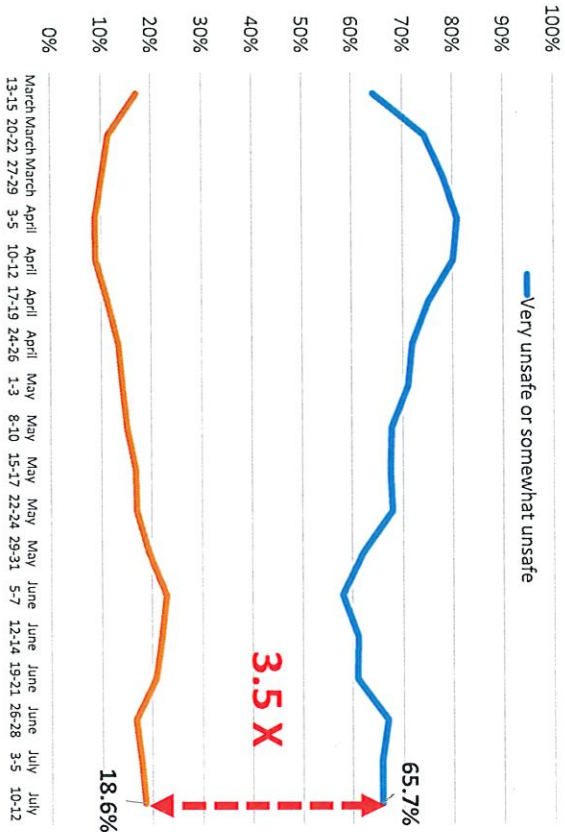
Question: At this moment, how safe would you feel doing each type of travel activity?

(Base: Wave 18 data. All respondents, 1,213 completed surveys. Data collected July 10-12, 2020)

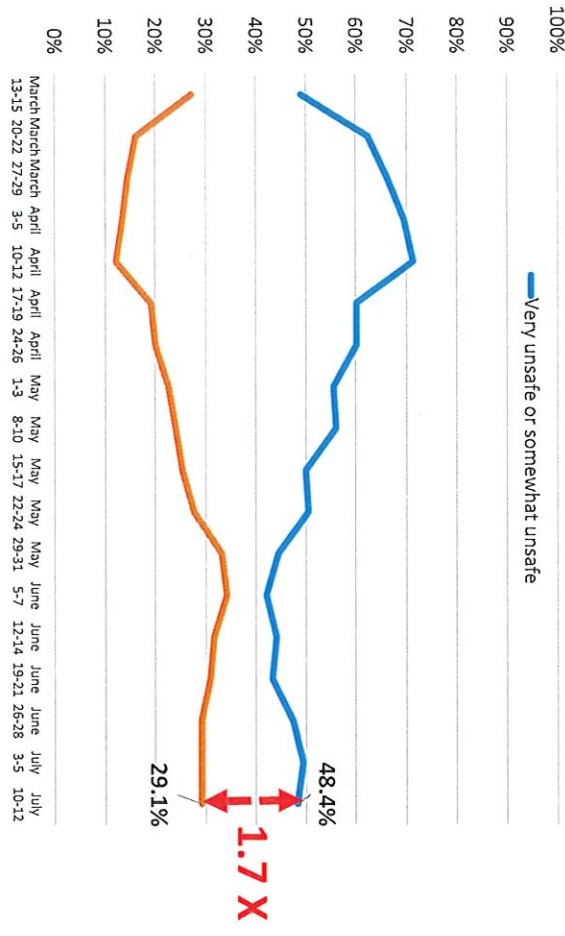


Perceived Safety of Travel Activities (Waves 1-18 Comparison)

Traveling on a Commercial Airline



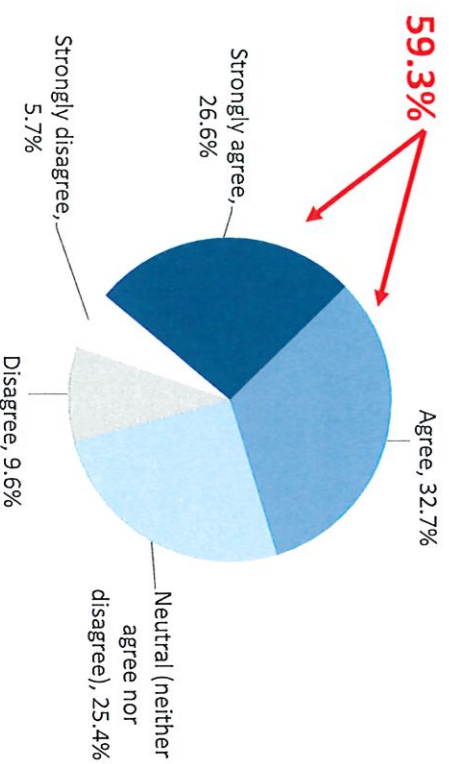
Staying in a Hotel



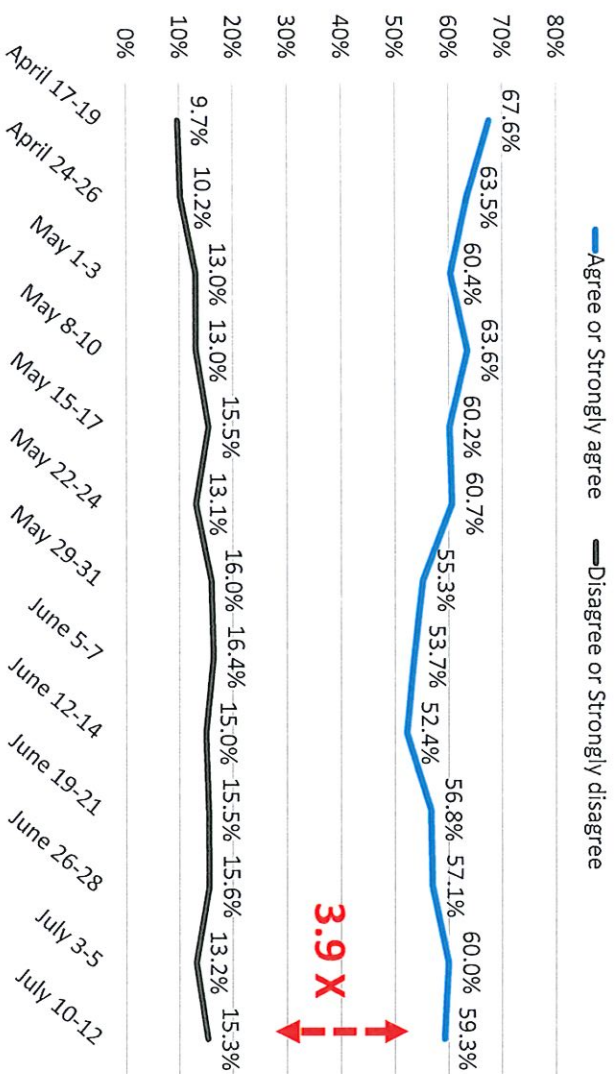
Travelers in Community are Unwanted

How much do you agree with the following statement?

Statement: I do not want travelers coming to visit my community right now.



(Base: All respondents, 1,238, 1,208, 1,204, 1,200, 1,212, 1,223, 1,257, 1,214, 1,214, 1,205, 1,231, 1,365 and 1,213 completed surveys. Data collected April 17-19, 24-26, May 1-3, 8-10, 15-17, 22-24, 29-31, June 5-7, 12-14, 19-21, 26-28, July 3-5 and 10-12, 2020)



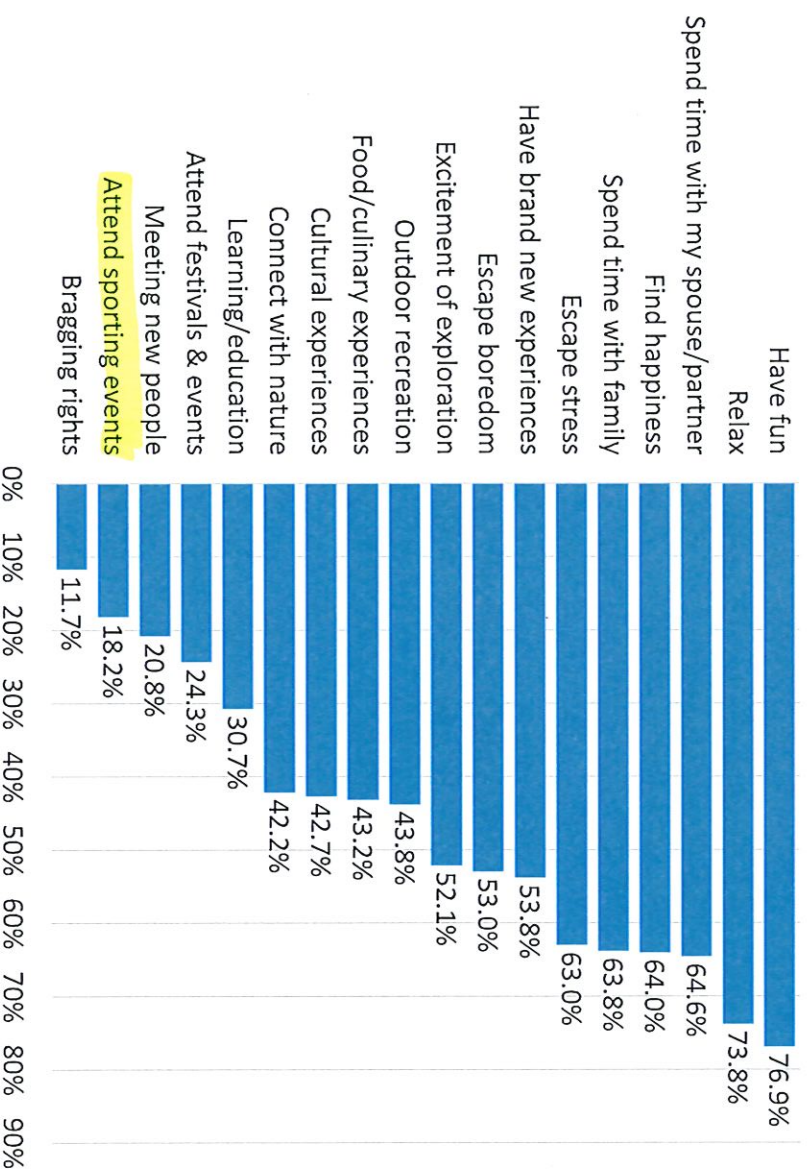
Travel Experience Priorities

Question: Tell us about your TYPICAL

PRIORITIES when traveling for leisure. However you personally define each, use the scale provided to indicate how important each is to you when traveling for leisure.

(Base: Wave 18 data. All respondents, 1,213 completed surveys. Data collected July 10-12, 2020)

Top 2 Box Score: Critical importance or High Importance



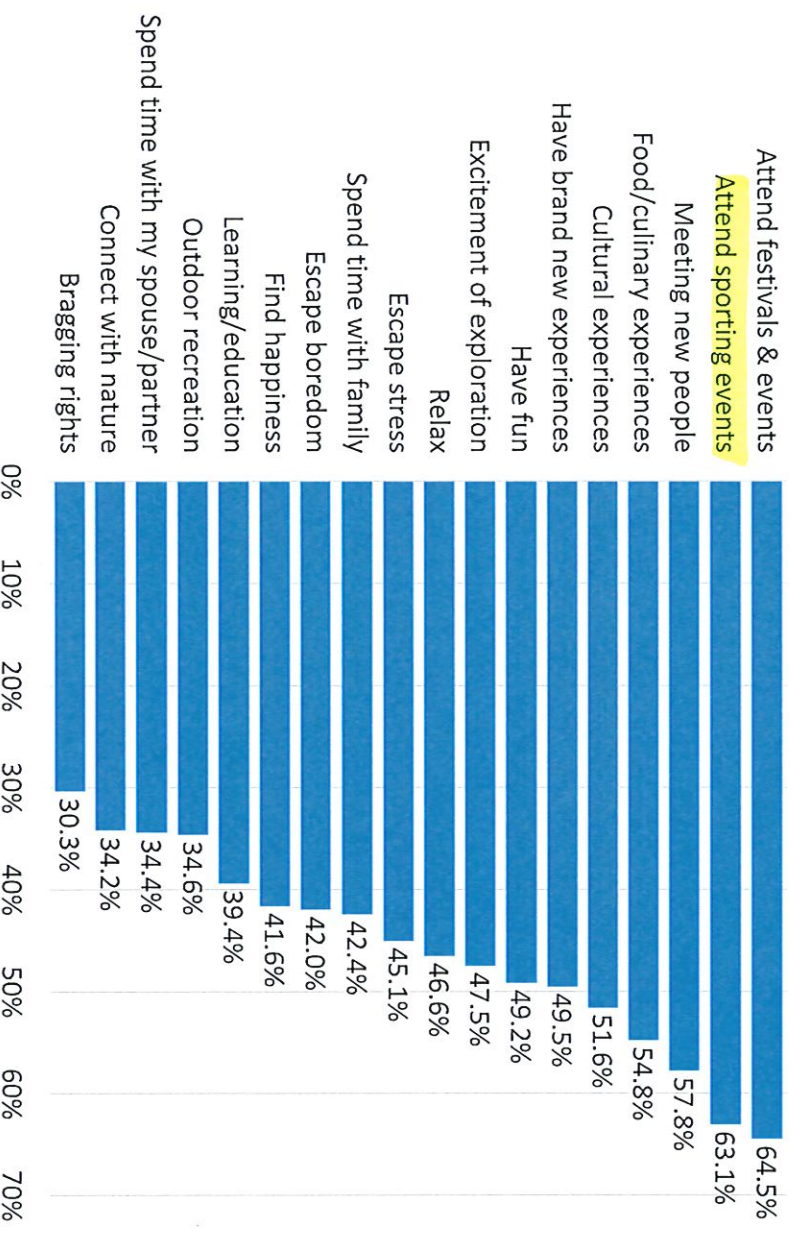
Covid-19's Impact on Ability to Experience Travel Priorities

Question: If you were planning a leisure trip for later this year, how much of an effect do you feel the Coronavirus situation would have on your ability to pursue each?

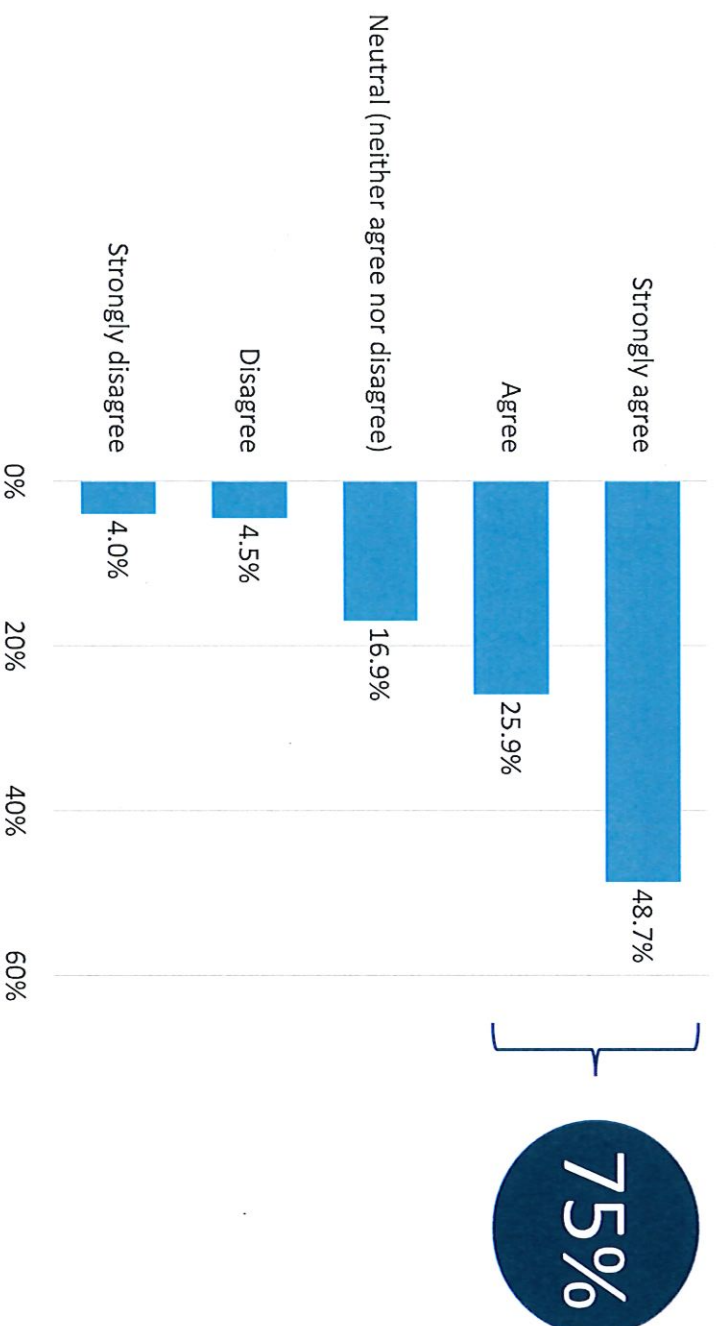
(Select the one that describes the Coronavirus' impact on your ability to do each.)

(Base: Wave 18 data. All respondents, 1,213 completed surveys. Data collected July 10-12, 2020)

Top 2 Box Score: Significant Effect or Makes Impossible

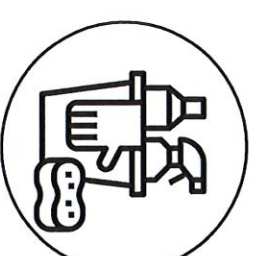
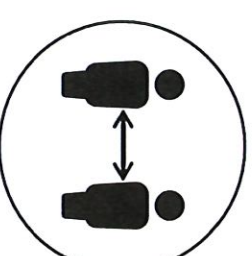
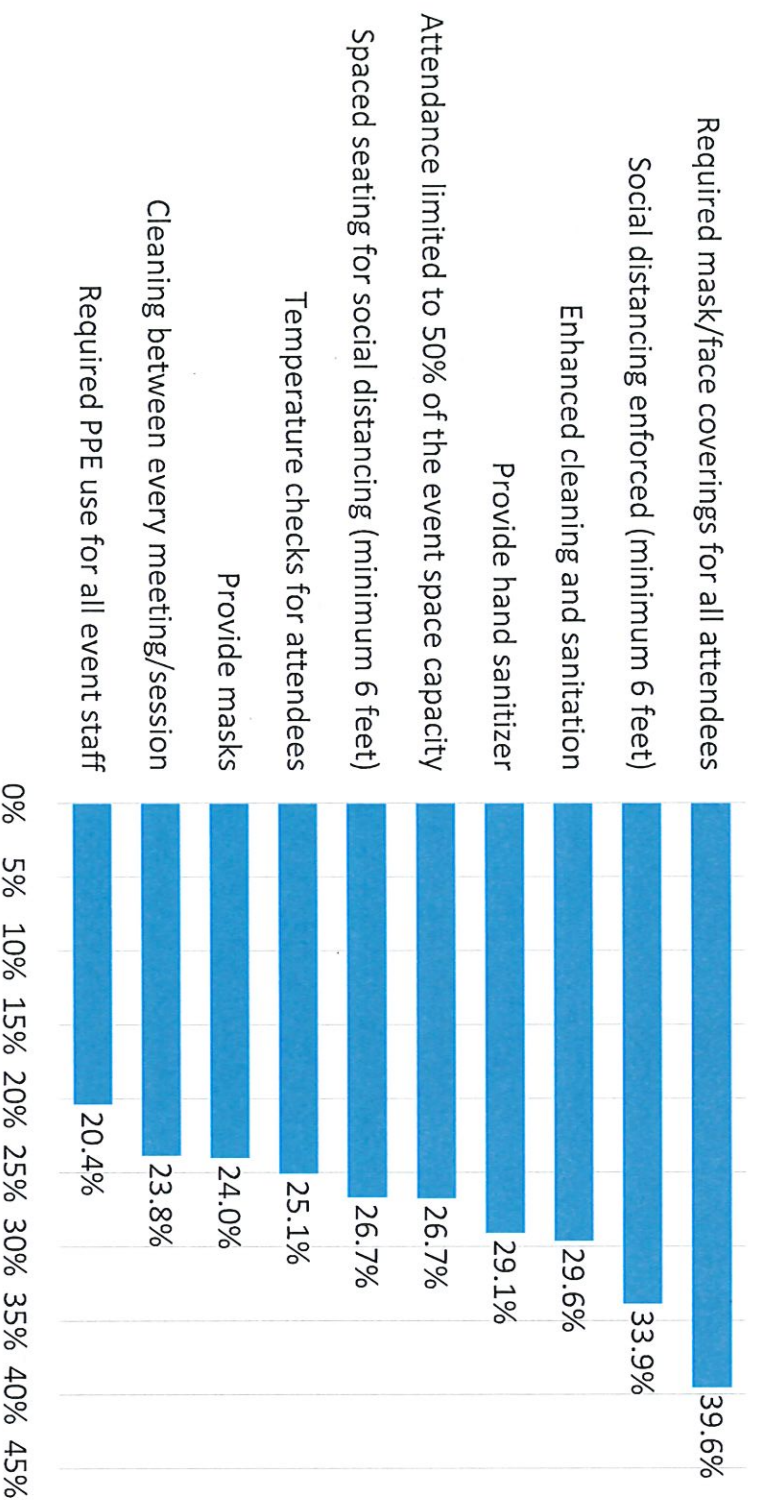


UNLIKELY TO ATTEND CONFERENCES



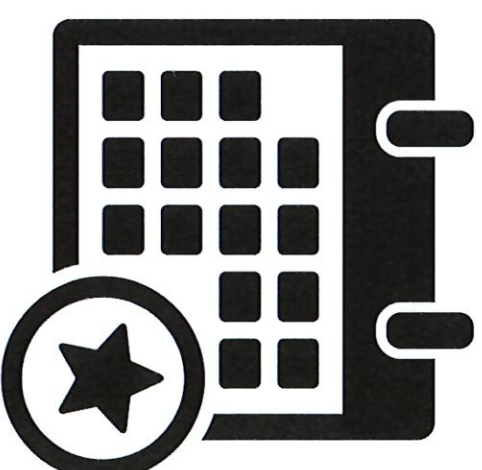
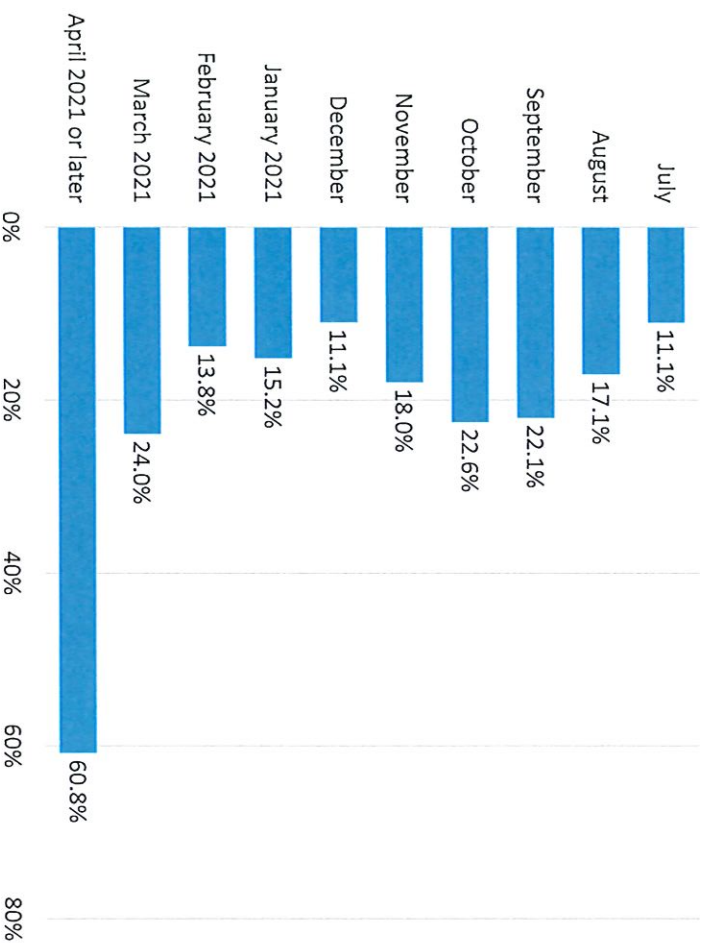
Question: I will be unlikely to attend any conferences or conventions until the Coronavirus situation is resolved. Source: Destination Analysts Coronavirus Travel Sentiment Index Study. Base: American travelers. Sample size = 1,213

TOP DESIRED OPERATIONAL PRACTICES FOR MEETINGS



Question: When attending a live event or conference in the future, which operational practices would make you feel most confident that the organization hosting the conference/event is looking after your health? (PLEASE SELECT AT MOST FIVE) Source: Destination Analysts Coronavirus Travel Sentiment Index Study. Base: American travelers. Sample size = 1,213

MONTH OF MEETING POSTPONED TO...



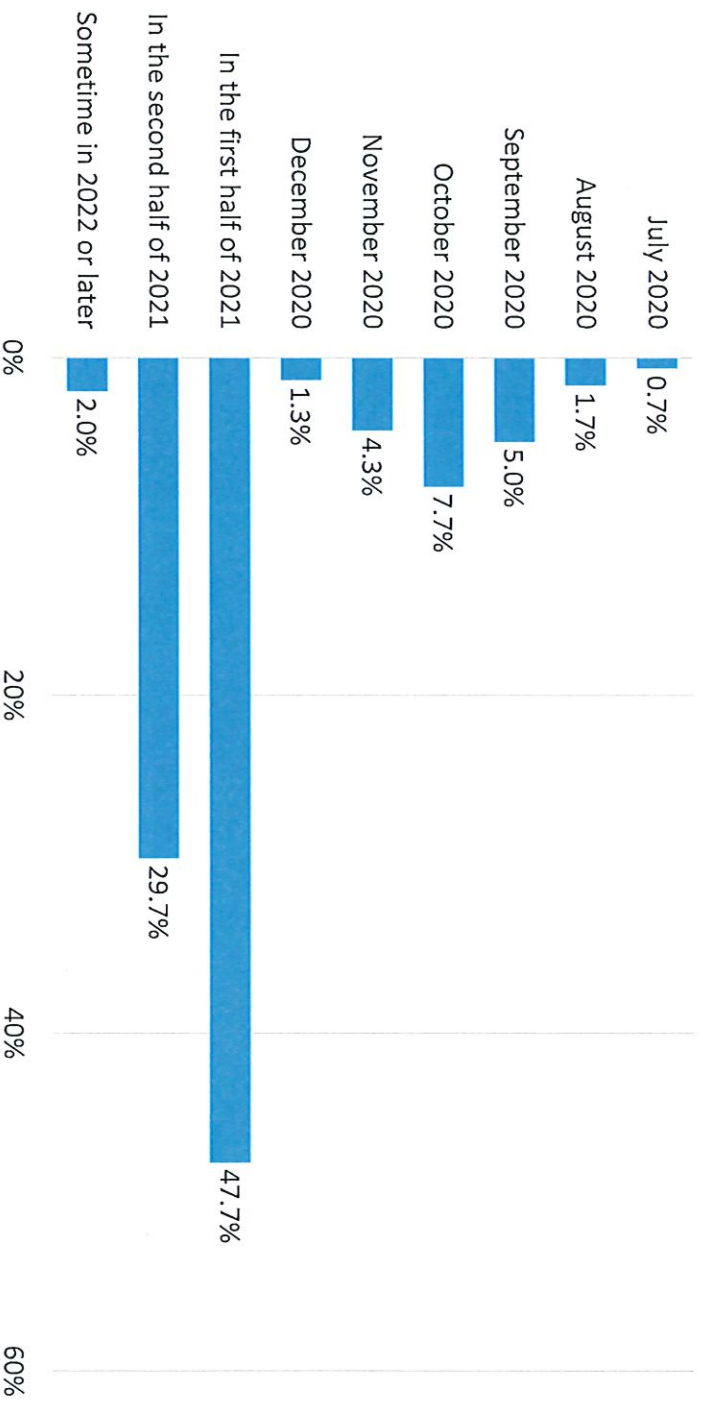
Question: In which months were any of these postponed live meetings or events rescheduled to?

CONCERN ABOUT INDUSTRY'S RECOVER: NEXT 12 MONTHS



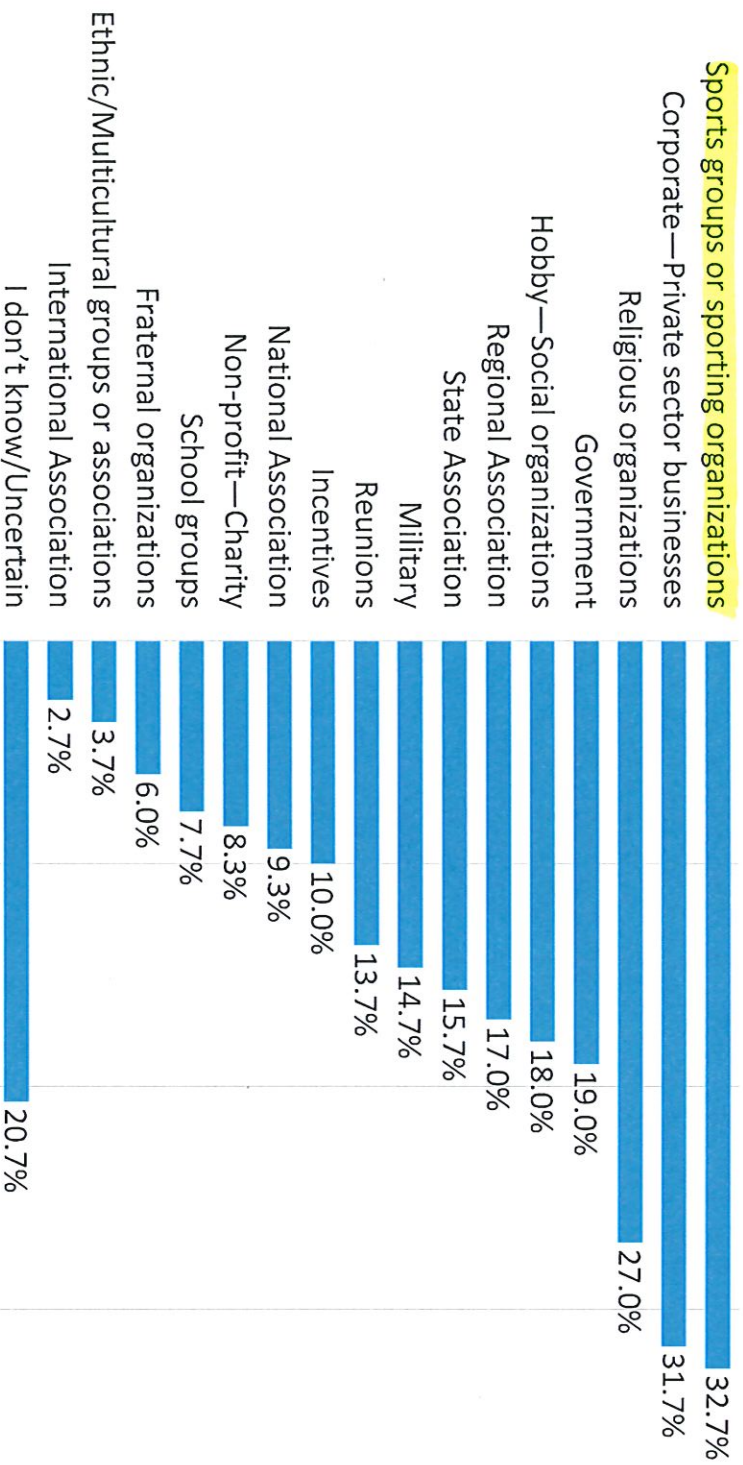
Question: Thinking about the current coronavirus situation, how concerned are you about the meetings industry recovering within the next twelve months? (Please answer using the scale below)

WHEN LIVE MEETINGS WILL LIKELY RETURN



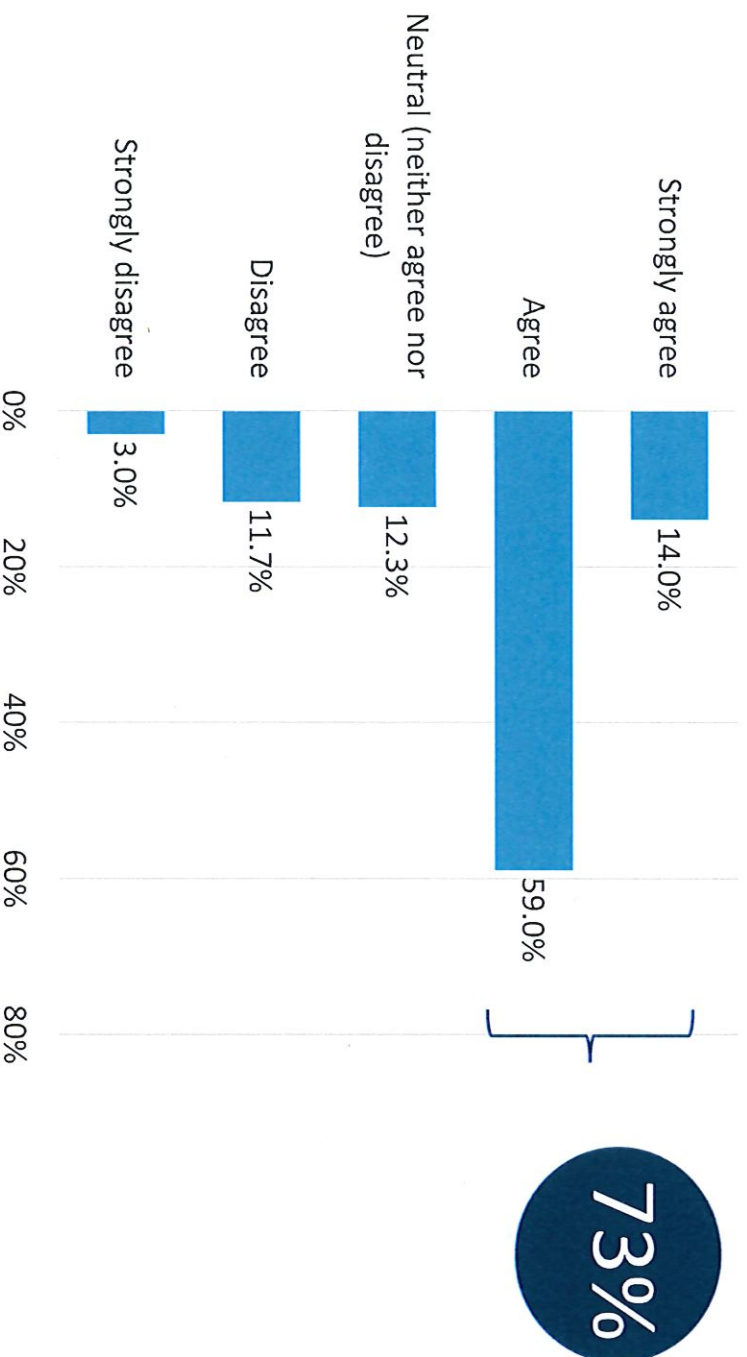
Question: If you were advising on the timing of holding a live/in-person meeting or event, which month would you say is the soonest they should consider holding their live event? (Select one) Source:

FIRST GROUPS TO RETURN TO LIVE EVENTS



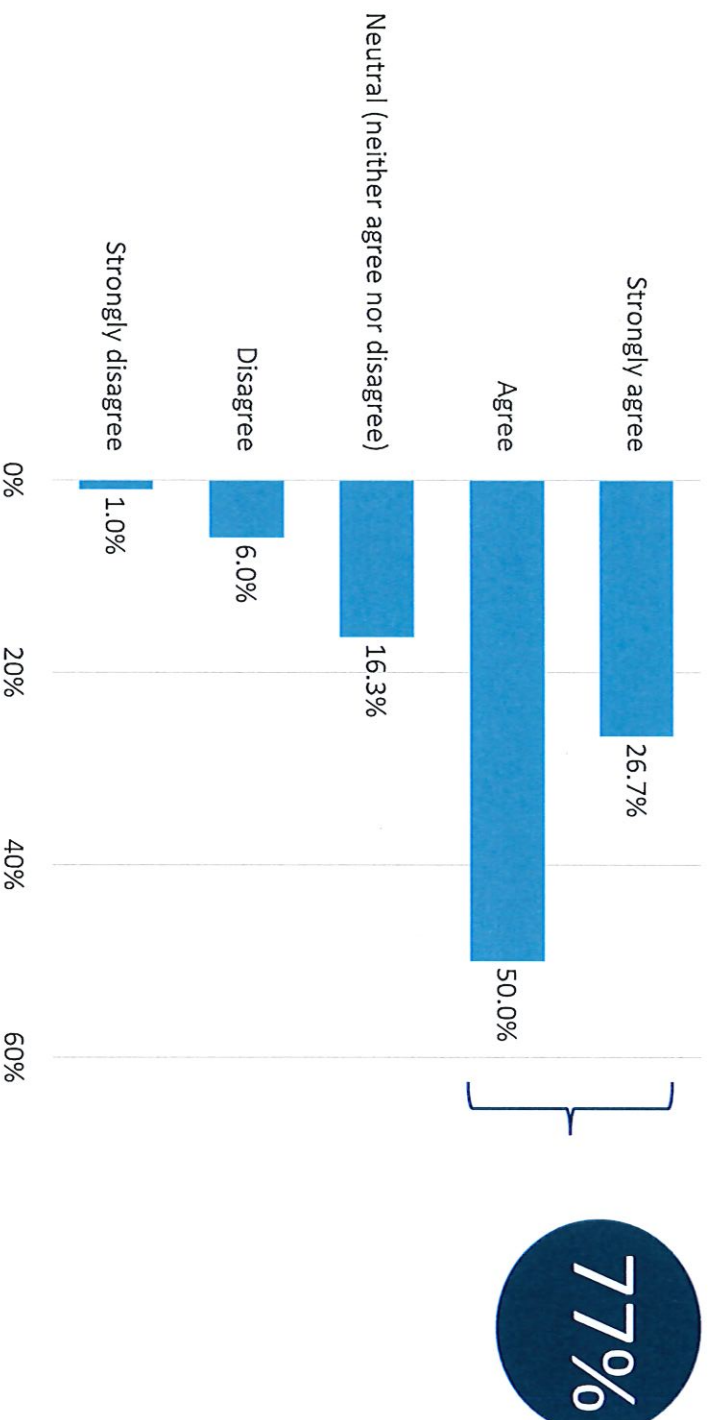
Question: Which types of these groups do you think will be THE FIRST TO COME BACK to live events? (Select all that apply) Source: Destination Analysts Meetings Research Study. Base: Meeting & event planners. Sample size = 300

SOME LIVE MEETINGS WILL NEVER RETURN



Question: Some companies, organizations and conference/meeting attendees will stick with the benefits of virtual meetings. Some percentage of live meetings will never come back post-pandemic.

VIRTUAL/LIVE HYBRID MEETINGS WILL BE THE NORM



Question: Virtual/Live hybrid meetings will be the norm for the next year.